



LOVELAND LIVING PLANET
AQUARIUM™

Planned Giving Statement of Intent

This statement is an expression of my intent to provide for the future of Loveland Living Planet Aquarium (LLPA) through a planned or estate gift. The provision(s) made include the following:

- An outright bequest upon the passing of the donor, or the passing of the donor and spouse.
- A life insurance policy, in which the Aquarium is named as beneficiary or owner and beneficiary.
- Retirement assets, in which the Aquarium is named as a beneficiary.
- A trust agreement, with income reserved for the donor, spouse, or other income beneficiary.
- Other (please specify) _____

The estimated value of my (our) gift is \$_____.

Purpose

It is my wish that the gift be used:

- Where the need is greatest
 - The Loveland Living Planet Aquarium Endowment Fund
 - Other designation: _____
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Recognition*

Loveland Living Planet Aquarium appreciates the opportunity to acknowledge your commitment to the organization by publicly recognizing your contribution. If you prefer to remain anonymous, however, we will respect your wishes.

_____ I (we) permit the Aquarium to use my/our name(s) in printed lists of planned gifts, which may appear in the aquarium's annual report, newsletter, web site and/or other publications.

_____ I (we) prefer to remain anonymous during my/our lifetime(s). You may recognize my/our gift after you receive it.

_____ I (we) prefer to remain anonymous during and after my/our lifetime(s).

Donor Signature

Date

Printed Name: _____

Address: _____

City: _____

State: _____

Zip Code: _____

Phone: (H) _____

(W) _____

(C) _____

email: _____

Date of Birth: _____

Spouse's Signature

Date

Printed Name: _____

Address: _____

City: _____

State: _____

Zip Code: _____

Phone: (H) _____

(W) _____

(C) _____

email: _____

Date of Birth: _____

If you have any questions, please contact the Robert Castellano, VP of Development and Philanthropy at 801.355.3474 or robert.c@thelivingplanet.com, or Allison Barker, Associate Director of Development at development@thelivingplanet.com.

**Note for couples: We are happy to list you either separately or as a couple, depending on your preference. If you would like to be recognized as a couple, please complete this form accordingly. If you are making separate planned gifts and prefer to be listed individually in all documents and/or publications, please submit separate forms, one in each name.*